

## Financiación Bancaja 1 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Fecha de Vencimiento Final / Distribution by Final Maturity Date Intervals

Activos / Assets: Préstamos a personas físicas para consumo / Consumer loans to individuals

Fecha / Date: 30/06/2012

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                      |               | Principal Vencido Impagado<br>Overdue Principal |               |                      |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                      |               | Tipo Interés<br>Interest Rate | Vida residual<br>Residual Life   |
|----------------------------------------|----------------------------------------------------------|---------------|----------------------|---------------|-------------------------------------------------|---------------|----------------------|---------------|----------------------------------------------------------|---------------|----------------------|---------------|-------------------------------|----------------------------------|
|                                        | Num.                                                     | %             | Importe / Amount     | %             | Num.                                            | %             | Importe / Amount     | %             | Num.                                                     | %             | Importe / Amount     | %             | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 2009                                   | 316                                                      | 1,55          | 291.213,41           | 0,31          | 316                                             | 5,26          | 291.213,41           | 2,01          | 0                                                        | 0,00          | 0,00                 | 0,00          | 0,000%                        | 0,000                            |
| 2010                                   | 940                                                      | 4,60          | 1.819.627,11         | 1,92          | 940                                             | 15,64         | 1.819.627,10         | 12,57         | 1                                                        | 0,01          | 0,01                 | 0,00          | 8,500%                        | -23,935                          |
| 2011                                   | 909                                                      | 4,45          | 2.654.533,70         | 2,79          | 909                                             | 15,12         | 2.654.533,70         | 18,34         | 0                                                        | 0,00          | 0,00                 | 0,00          | 0,000%                        | 0,000                            |
| 2012                                   | 4.183                                                    | 20,47         | 6.191.949,39         | 6,52          | 1.366                                           | 22,72         | 3.629.194,27         | 25,07         | 3.531                                                    | 20,16         | 2.562.755,12         | 3,18          | 6,818%                        | 3,593                            |
| 2013                                   | 6.503                                                    | 31,82         | 20.800.810,12        | 21,90         | 1.167                                           | 19,41         | 3.075.593,38         | 21,25         | 6.452                                                    | 36,83         | 17.725.216,74        | 22,02         | 6,698%                        | 11,856                           |
| 2014                                   | 3.690                                                    | 18,06         | 21.318.658,57        | 22,44         | 722                                             | 12,01         | 1.799.122,25         | 12,43         | 3.660                                                    | 20,90         | 19.519.536,32        | 24,25         | 6,650%                        | 23,903                           |
| 2015                                   | 2.903                                                    | 14,21         | 25.896.640,89        | 27,26         | 419                                             | 6,97          | 889.557,40           | 6,14          | 2.893                                                    | 16,52         | 25.007.083,49        | 31,06         | 6,562%                        | 34,742                           |
| 2016                                   | 282                                                      | 1,38          | 3.286.226,30         | 3,46          | 37                                              | 0,62          | 41.130,94            | 0,28          | 281                                                      | 1,60          | 3.245.095,36         | 4,03          | 5,634%                        | 46,715                           |
| 2017                                   | 326                                                      | 1,60          | 4.391.060,20         | 4,62          | 74                                              | 1,23          | 162.675,52           | 1,12          | 320                                                      | 1,83          | 4.228.384,68         | 5,25          | 6,232%                        | 60,388                           |
| 2018                                   | 288                                                      | 1,41          | 4.069.483,85         | 4,28          | 44                                              | 0,73          | 72.001,81            | 0,50          | 287                                                      | 1,64          | 3.997.482,04         | 4,97          | 6,629%                        | 70,417                           |
| 2019                                   | 30                                                       | 0,15          | 968.953,61           | 1,02          | 11                                              | 0,18          | 38.907,35            | 0,27          | 27                                                       | 0,15          | 930.046,26           | 1,16          | 3,510%                        | 84,248                           |
| 2020                                   | 22                                                       | 0,11          | 778.758,76           | 0,82          | 5                                               | 0,08          | 2.745,24             | 0,02          | 22                                                       | 0,13          | 776.013,52           | 0,96          | 3,112%                        | 95,219                           |
| 2021                                   | 16                                                       | 0,08          | 857.964,76           | 0,90          | 0                                               | 0,00          | 0,00                 | 0,00          | 16                                                       | 0,09          | 857.964,76           | 1,07          | 2,459%                        | 106,638                          |
| 2022                                   | 12                                                       | 0,06          | 699.989,78           | 0,74          | 2                                               | 0,03          | 307,45               | 0,00          | 12                                                       | 0,07          | 699.682,33           | 0,87          | 2,647%                        | 120,385                          |
| 2023                                   | 14                                                       | 0,07          | 958.412,75           | 1,01          | 0                                               | 0,00          | 0,00                 | 0,00          | 14                                                       | 0,08          | 958.412,75           | 1,19          | 2,686%                        | 130,049                          |
| <b>Total :</b>                         | <b>20.434</b>                                            | <b>100,00</b> | <b>94.984.283,20</b> | <b>100,00</b> | <b>6.012</b>                                    | <b>100,00</b> | <b>14.476.609,82</b> | <b>100,00</b> | <b>17.516</b>                                            | <b>100,00</b> | <b>80.507.673,38</b> | <b>100,00</b> |                               |                                  |
| Media Ponderada / Weighted Average :   |                                                          |               |                      |               |                                                 |               |                      |               |                                                          |               |                      |               |                               |                                  |
| Media Simple / Average :               |                                                          |               | 4.648,35             |               | 2.407,95                                        |               |                      |               | 4.596,24                                                 |               |                      |               | 6,377%                        | 33,484                           |
| Mínimo / Minimum :                     |                                                          |               | 0,01                 |               | 0,01                                            |               |                      |               | 0,01                                                     |               |                      |               | 7,228%                        | 16,288                           |
| Máximo / Maximum :                     |                                                          |               | 143.325,88           |               | 49.694,73                                       |               |                      |               | 143.325,88                                               |               |                      |               | 1,000%                        | 01/07/2012                       |
|                                        |                                                          |               |                      |               |                                                 |               |                      |               |                                                          |               |                      |               | 18,000%                       | 10/10/2023                       |