

## PYME BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Tipos de Garantía / Distribution by Types of Security

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/12/2016

Divisa / Currency: EUR

| Tipos de Garantía<br>Types of Security                                                | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                      |               | Principal Vencido Impagado<br>Overdue Principal |               |                      |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                      |               |
|---------------------------------------------------------------------------------------|----------------------------------------------------------|---------------|----------------------|---------------|-------------------------------------------------|---------------|----------------------|---------------|----------------------------------------------------------|---------------|----------------------|---------------|
|                                                                                       | Num.                                                     | %             | Importe / Amount     | %             | Num.                                            | %             | Importe / Amount     | %             | Num.                                                     | %             | Importe / Amount     | %             |
| * Garantía hipoteca inmobiliaria<br>Real Estate Mortgage                              | 208                                                      | 65,82         | 55.305.558,07        | 83,92         | 100                                             | 48,78         | 11.196.900,10        | 51,98         | 187                                                      | 98,42         | 44.108.657,97        | 99,44         |
| ** Garantías reales: otras<br>Security interests: other                               | 2                                                        | 0,63          | 6.567,89             | 0,01          | 2                                               | 0,98          | 6.567,89             | 0,03          | 0                                                        | 0,00          | 0,00                 | 0,00          |
| Garantía personal (sin garantía especial)<br>Personal guarantee (no special security) | 106                                                      | 33,54         | 10.587.001,52        | 16,07         | 103                                             | 50,24         | 10.338.462,08        | 47,99         | 3                                                        | 1,58          | 248.539,44           | 0,56          |
| <b>Total :</b>                                                                        | <b>316</b>                                               | <b>100,00</b> | <b>65.899.127,48</b> | <b>100,00</b> | <b>205</b>                                      | <b>100,00</b> | <b>21.541.930,07</b> | <b>100,00</b> | <b>190</b>                                               | <b>100,00</b> | <b>44.357.197,41</b> | <b>100,00</b> |
| <b>Media Ponderada / Weighted Average :</b>                                           |                                                          |               |                      |               |                                                 |               |                      |               |                                                          |               |                      |               |
| <b>Media Simple / Average :</b>                                                       |                                                          |               | <b>208.541,54</b>    |               |                                                 |               | <b>105.082,59</b>    |               |                                                          |               | <b>233.458,93</b>    |               |
| <b>Mínimo / Minimum :</b>                                                             |                                                          |               | <b>138,50</b>        |               |                                                 |               | <b>138,50</b>        |               |                                                          |               | <b>5.453,08</b>      |               |
| <b>Máximo / Maximum :</b>                                                             |                                                          |               | <b>3.600.000,00</b>  |               |                                                 |               | <b>3.600.000,00</b>  |               |                                                          |               | <b>1.571.152,45</b>  |               |

\* Pueden incorporar adicionalmente, en su caso, garantías personales de terceros y/o garantías reales  
May in addition include third-party personal guarantees, as the case may be, and/or security interests

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