

## PYME BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Tipos de Garantía / Distribution by Types of Security

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 28/02/2013

Divisa / Currency: EUR

| Tipos de Garantía<br>Types of Security                                                | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                      |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               |
|---------------------------------------------------------------------------------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------------------------|---------------|----------------------|---------------|----------------------------------------------------------|---------------|-----------------------|---------------|
|                                                                                       | Num.                                                     | %             | Importe / Amount      | %             | Num.                                            | %             | Importe / Amount     | %             | Num.                                                     | %             | Importe / Amount      | %             |
| * Garantía hipoteca inmobiliaria<br>Real Estate Mortgage                              | 299                                                      | 65,28         | 115.945.327,78        | 89,35         | 138                                             | 53,08         | 5.739.866,26         | 34,68         | 294                                                      | 85,22         | 110.205.461,52        | 97,34         |
| ** Garantías reales: otras<br>Security interests: other                               | 3                                                        | 0,66          | 11.431,65             | 0,01          | 2                                               | 0,77          | 6.567,89             | 0,04          | 1                                                        | 0,29          | 4.863,76              | 0,00          |
| Garantía personal (sin garantía especial)<br>Personal guarantee (no special security) | 156                                                      | 34,06         | 13.810.203,85         | 10,64         | 120                                             | 46,15         | 10.805.205,05        | 65,28         | 50                                                       | 14,49         | 3.004.998,80          | 2,65          |
| <b>Total :</b>                                                                        | <b>458</b>                                               | <b>100,00</b> | <b>129.766.963,28</b> | <b>100,00</b> | <b>260</b>                                      | <b>100,00</b> | <b>16.551.639,20</b> | <b>100,00</b> | <b>345</b>                                               | <b>100,00</b> | <b>113.215.324,08</b> | <b>100,00</b> |
| <b>Media Ponderada / Weighted Average :</b>                                           |                                                          |               |                       |               |                                                 |               |                      |               |                                                          |               |                       |               |
| <b>Media Simple / Average :</b>                                                       |                                                          |               | <b>283.333,98</b>     |               |                                                 |               | <b>63.660,15</b>     |               |                                                          |               | <b>328.160,36</b>     |               |
| <b>Mínimo / Minimum :</b>                                                             |                                                          |               | <b>16,53</b>          |               |                                                 |               | <b>16,53</b>         |               |                                                          |               | <b>232,28</b>         |               |
| <b>Máximo / Maximum :</b>                                                             |                                                          |               | <b>3.600.000,00</b>   |               |                                                 |               | <b>3.600.000,00</b>  |               |                                                          |               | <b>2.377.148,89</b>   |               |

\* Pueden incorporar adicionalmente, en su caso, garantías personales de terceros y/o garantías reales  
May in addition include third-party personal guarantees, as the case may be, and/or security interests

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