

## PYME BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

### Distribución por Sectores Económicos / Distribution by Economic Sectors

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/12/2007

Divisa / Currency: EUR

| Sectores<br>Sectors                                                                                                                  | Deudores<br>Obligors | Saldo Vivo de Principal<br>Outstanding Principal Balance |       |                  |       | Principal Vencido Impagado<br>Overdue Principal |       |                  |       | Principal Pendiente Vencimiento<br>Outstanding Principal |       |                  |       |
|--------------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------------------------------------------|-------|------------------|-------|-------------------------------------------------|-------|------------------|-------|----------------------------------------------------------|-------|------------------|-------|
|                                                                                                                                      | Num.                 | Num.                                                     | %     | Importe / Amount | %     | Num.                                            | %     | Importe / Amount | %     | Num.                                                     | %     | Importe / Amount | %     |
| AA Agricultura, Ganadería, Caza y Selvicultura<br><i>Agriculture, Stockbreeding, Hunting and Silviculture</i>                        | 58                   | 58                                                       | 2,53  | 12.447.629,31    | 1,87  | 6                                               | 2,17  | 38.333,53        | 0,45  | 57                                                       | 2,49  | 12.409.295,78    | 1,89  |
| BB Pesca<br><i>Fishing</i>                                                                                                           | 3                    | 3                                                        | 0,13  | 53.700,88        | 0,01  | 2                                               | 0,72  | 241,62           | 0,00  | 3                                                        | 0,13  | 53.459,26        | 0,01  |
| CB Extracción de otros minerales excepto Productos E<br><i>Extracting other minerals except Energy Products</i>                      | 4                    | 5                                                        | 0,22  | 241.384,04       | 0,04  | 1                                               | 0,36  | 1.280,95         | 0,02  | 5                                                        | 0,22  | 240.103,09       | 0,04  |
| DA Industria de la alimentación, bebidas y tabaco<br><i>Food products, drinks and tobacco industry</i>                               | 46                   | 51                                                       | 2,22  | 9.028.762,78     | 1,36  | 13                                              | 4,69  | 66.460,36        | 0,78  | 51                                                       | 2,23  | 8.962.302,42     | 1,36  |
| DB Industria textil y de la confección<br><i>Textile and textile manufacture industry</i>                                            | 18                   | 21                                                       | 0,92  | 7.280.010,03     | 1,09  | 0                                               | 0,00  | 0,00             | 0,00  | 21                                                       | 0,92  | 7.280.010,03     | 1,11  |
| DC Industria del cuero y del calzado<br><i>Leather and footwear industry</i>                                                         | 6                    | 6                                                        | 0,26  | 815.855,22       | 0,12  | 0                                               | 0,00  | 0,00             | 0,00  | 6                                                        | 0,26  | 815.855,22       | 0,12  |
| DD Industria de la madera y del corcho<br><i>Wood and cork industry</i>                                                              | 22                   | 25                                                       | 1,09  | 3.210.374,86     | 0,48  | 1                                               | 0,36  | 1.585,50         | 0,02  | 25                                                       | 1,09  | 3.208.789,36     | 0,49  |
| DE Industria del papel; edición, artes gráficas y reprodi<br><i>Paper industry; Publishing, graphic arts and reproduction of rec</i> | 32                   | 34                                                       | 1,48  | 7.395.217,06     | 1,11  | 5                                               | 1,81  | 16.682,01        | 0,20  | 34                                                       | 1,49  | 7.378.535,05     | 1,12  |
| DG Industria Química<br><i>Chemical industry</i>                                                                                     | 10                   | 10                                                       | 0,44  | 2.045.355,36     | 0,31  | 0                                               | 0,00  | 0,00             | 0,00  | 10                                                       | 0,44  | 2.045.355,36     | 0,31  |
| DH Industria de la Transformación del Caucho y Mater<br><i>Manufacture of rubber products and plastic materials industry</i>         | 25                   | 28                                                       | 1,22  | 5.024.910,23     | 0,76  | 0                                               | 0,00  | 0,00             | 0,00  | 28                                                       | 1,22  | 5.024.910,23     | 0,77  |
| DI Industrias de otros productos minerales no metálic<br><i>Other non-metallic mineral products industries</i>                       | 46                   | 55                                                       | 2,40  | 19.178.439,79    | 2,88  | 5                                               | 1,81  | 116.253,32       | 1,37  | 55                                                       | 2,40  | 19.062.186,47    | 2,90  |
| DJ Metalurgia y Fabricación de Productos Metálicos<br><i>Metallurgy and Manufacture of Metallic Products</i>                         | 26                   | 27                                                       | 1,18  | 3.471.850,23     | 0,52  | 3                                               | 1,08  | 1.262,89         | 0,01  | 27                                                       | 1,18  | 3.470.587,34     | 0,53  |
| DK Industria de la Construcción de Maquinaria y Equip<br><i>Building of machinery and mechanical equipment industry</i>              | 12                   | 16                                                       | 0,70  | 4.136.687,34     | 0,62  | 1                                               | 0,36  | 518,34           | 0,01  | 16                                                       | 0,70  | 4.136.169,00     | 0,63  |
| DL Industria de Material y Equipo Eléctrico, Electrónic<br><i>Electrical, Electronic and Optical Material and Equipment Indust</i>   | 8                    | 10                                                       | 0,44  | 2.492.575,75     | 0,37  | 1                                               | 0,36  | 1.579,61         | 0,02  | 10                                                       | 0,44  | 2.490.996,14     | 0,38  |
| DM Fabricación de Material de Transporte<br><i>Manufacture of Transport Material</i>                                                 | 2                    | 2                                                        | 0,09  | 212.781,23       | 0,03  | 0                                               | 0,00  | 0,00             | 0,00  | 2                                                        | 0,09  | 212.781,23       | 0,03  |
| DN Industrias manufactureras diversas<br><i>Other manufacturing industries</i>                                                       | 40                   | 42                                                       | 1,83  | 4.964.142,22     | 0,75  | 3                                               | 1,08  | 11.846,71        | 0,14  | 42                                                       | 1,84  | 4.952.295,51     | 0,75  |
| EE Producción y distribución de energía eléctrica, gas<br><i>Production and distribution of electric power, gas and water</i>        | 6                    | 7                                                        | 0,31  | 2.730.458,27     | 0,41  | 0                                               | 0,00  | 0,00             | 0,00  | 7                                                        | 0,31  | 2.730.458,27     | 0,42  |
| FF Construcción<br><i>Building</i>                                                                                                   | 250                  | 284                                                      | 12,37 | 74.206.786,68    | 11,15 | 37                                              | 13,36 | 2.288.555,80     | 26,97 | 282                                                      | 12,33 | 71.918.230,88    | 10,95 |
| GG Comercio; Reparación de vehículos de motor, mot<br><i>Retail trade; repair of motor vehicles, motorcycles and mopeds a</i>        | 212                  | 242                                                      | 10,54 | 43.526.178,48    | 6,54  | 31                                              | 11,19 | 66.776,33        | 0,79  | 242                                                      | 10,58 | 43.459.402,15    | 6,62  |
| HH Hostelería<br><i>Catering trade</i>                                                                                               | 127                  | 146                                                      | 6,36  | 33.565.668,01    | 5,05  | 24                                              | 8,66  | 81.554,31        | 0,96  | 146                                                      | 6,38  | 33.484.113,70    | 5,10  |
| II Transporte, Almacenamiento y Comunicaciones<br><i>Transport, Storage and Communications</i>                                       | 100                  | 118                                                      | 5,14  | 12.978.325,98    | 1,95  | 15                                              | 5,42  | 48.446,17        | 0,57  | 118                                                      | 5,16  | 12.929.879,81    | 1,97  |

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| Sectores<br>Sectors                                                                                                                | Deudores<br>Obligors | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                     |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               |
|------------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------------------------|---------------|---------------------|---------------|----------------------------------------------------------|---------------|-----------------------|---------------|
|                                                                                                                                    | Num.                 | Num.                                                     | %             | Importe / Amount      | %             | Num.                                            | %             | Importe / Amount    | %             | Num.                                                     | %             | Importe / Amount      | %             |
| JJ Intermediación financiera<br><i>Financial brokering</i>                                                                         | 11                   | 15                                                       | 0,65          | 7.236.223,12          | 1,09          | 0                                               | 0,00          | 0,00                | 0,00          | 15                                                       | 0,66          | 7.236.223,12          | 1,10          |
| KK Actividades Inmobiliarias y de Alquiler; Servicios Ei<br><i>Real Estate and Rental Activities; Business Services</i>            | 766                  | 936                                                      | 40,78         | 376.916.943,58        | 56,66         | 113                                             | 40,79         | 5.705.137,73        | 67,23         | 932                                                      | 40,75         | 371.211.805,85        | 56,52         |
| MM Educación<br><i>Education</i>                                                                                                   | 20                   | 21                                                       | 0,92          | 2.180.199,32          | 0,33          | 2                                               | 0,72          | 995,08              | 0,01          | 21                                                       | 0,92          | 2.179.204,24          | 0,33          |
| NN Actividades Sanitarias y Veterinarias, Servicios So<br><i>Health and Veterinary Activities, Social Services</i>                 | 41                   | 46                                                       | 2,00          | 17.720.912,94         | 2,66          | 3                                               | 1,08          | 7.805,70            | 0,09          | 46                                                       | 2,01          | 17.713.107,24         | 2,70          |
| OO Otras actividades sociales y de servicios prestados<br><i>Other social activities and services provided to the Community; I</i> | 82                   | 87                                                       | 3,79          | 12.183.890,15         | 1,83          | 11                                              | 3,97          | 30.628,98           | 0,36          | 86                                                       | 3,76          | 12.153.261,17         | 1,85          |
| <b>Total :</b>                                                                                                                     | <b>1.973</b>         | <b>2.295</b>                                             | <b>100,00</b> | <b>665.245.262,86</b> | <b>100,00</b> | <b>277</b>                                      | <b>100,00</b> | <b>8.485.944,94</b> | <b>100,00</b> | <b>2.287</b>                                             | <b>100,00</b> | <b>656.759.317,92</b> | <b>100,00</b> |
| <b>Media Ponderada / Weighted Average :</b>                                                                                        |                      |                                                          |               |                       |               |                                                 |               |                     |               |                                                          |               |                       |               |
| <b>Media Simple / Average :</b>                                                                                                    |                      |                                                          |               | <b>289.867,22</b>     |               |                                                 |               | <b>30.635,18</b>    |               |                                                          |               | <b>287.170,67</b>     |               |
| <b>Mínimo / Minimum :</b>                                                                                                          |                      |                                                          |               | <b>376,78</b>         |               |                                                 |               | <b>0,02</b>         |               |                                                          |               | <b>376,78</b>         |               |
| <b>Máximo / Maximum :</b>                                                                                                          |                      |                                                          |               | <b>3.600.000,00</b>   |               |                                                 |               | <b>3.600.000,00</b> |               |                                                          |               | <b>3.331.167,33</b>   |               |