

## PYME BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Fecha de Formalización / Distribution by Arrangement Date Intervals

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/10/2015

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | Tipo Interés<br>Interest Rate | Antigüedad<br>Age                |
|----------------------------------------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|-------------------------------|----------------------------------|
|                                        | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 2001                                   | 1                                                        | 0,27   | 17.295,51        | 0,02   | 1                                               | 0,40   | 17.295,51        | 0,08   | 0                                                        | 0,00   | 0,00             | 0,00   | 0,000%                        | 0,000                            |
| 2002                                   | 3                                                        | 0,80   | 729.050,64       | 0,84   | 0                                               | 0,00   | 0,00             | 0,00   | 3                                                        | 1,28   | 729.050,64       | 1,13   | 0,556%                        | 159,430                          |
| 2003                                   | 13                                                       | 3,48   | 3.372.179,00     | 3,89   | 4                                               | 1,61   | 344.260,67       | 1,56   | 12                                                       | 5,11   | 3.027.918,33     | 4,69   | 1,070%                        | 147,262                          |
| 2004                                   | 33                                                       | 8,82   | 6.177.514,10     | 7,13   | 20                                              | 8,06   | 3.004.323,58     | 13,62  | 19                                                       | 8,09   | 3.173.190,52     | 4,91   | 1,098%                        | 135,556                          |
| 2005                                   | 199                                                      | 53,21  | 48.864.835,00    | 56,40  | 135                                             | 54,44  | 9.607.596,36     | 43,57  | 133                                                      | 56,60  | 39.257.238,64    | 60,78  | 1,056%                        | 122,691                          |
| 2006                                   | 125                                                      | 33,42  | 27.477.224,84    | 31,71  | 88                                              | 35,48  | 9.078.439,12     | 41,17  | 68                                                       | 28,94  | 18.398.785,72    | 28,49  | 1,143%                        | 116,159                          |
| Total :                                | 374                                                      | 100,00 | 86.638.099,09    | 100,00 | 248                                             | 100,00 | 22.051.915,24    | 100,00 | 235                                                      | 100,00 | 64.586.183,85    | 100,00 |                               |                                  |
| Media Ponderada / Weighted Average :   |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 1,078%                        | 123,029                          |
| Media Simple / Average :               |                                                          |        | 231.652,67       |        |                                                 |        | 88.919,01        |        |                                                          |        | 274.834,82       |        | 2,140%                        | 122,332                          |
| Mínimo / Minimum :                     |                                                          |        | 16,53            |        |                                                 |        | 16,53            |        |                                                          |        | 484,64           |        | 0,447%                        | 14/09/2001                       |
| Máximo / Maximum :                     |                                                          |        | 3.600.000,00     |        |                                                 |        | 3.600.000,00     |        |                                                          |        | 1.822.924,95     |        | 8,884%                        | 10/05/2006                       |