

## PYME BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Fecha de Formalización / Distribution by Arrangement Date Intervals

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 28/02/2013

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | Tipo Interés<br>Interest Rate | Antigüedad<br>Age                |
|----------------------------------------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|-------------------------------|----------------------------------|
|                                        | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 2001                                   | 1                                                        | 0,22   | 17.295,51        | 0,01   | 1                                               | 0,38   | 17.295,51        | 0,10   | 0                                                        | 0,00   | 0,00             | 0,00   | 0,000%                        | 0,000                            |
| 2002                                   | 3                                                        | 0,66   | 914.683,04       | 0,70   | 0                                               | 0,00   | 0,00             | 0,00   | 3                                                        | 0,87   | 914.683,04       | 0,81   | 0,813%                        | 127,551                          |
| 2003                                   | 20                                                       | 4,37   | 5.000.011,88     | 3,85   | 5                                               | 1,92   | 153.060,41       | 0,92   | 19                                                       | 5,51   | 4.846.951,47     | 4,28   | 1,834%                        | 114,897                          |
| 2004                                   | 36                                                       | 7,86   | 9.342.358,12     | 7,20   | 23                                              | 8,85   | 2.618.295,96     | 15,82  | 24                                                       | 6,96   | 6.724.062,16     | 5,94   | 1,632%                        | 103,404                          |
| 2005                                   | 237                                                      | 51,75  | 75.094.035,36    | 57,87  | 134                                             | 51,54  | 5.638.796,40     | 34,07  | 182                                                      | 52,75  | 69.455.238,96    | 61,35  | 1,886%                        | 90,924                           |
| 2006                                   | 161                                                      | 35,15  | 39.398.579,37    | 30,36  | 97                                              | 37,31  | 8.124.190,92     | 49,08  | 117                                                      | 33,91  | 31.274.388,45    | 27,62  | 1,892%                        | 84,074                           |
| Total :                                | 458                                                      | 100,00 | 129.766.963,28   | 100,00 | 260                                             | 100,00 | 16.551.639,20    | 100,00 | 345                                                      | 100,00 | 113.215.324,08   | 100,00 |                               |                                  |
| Media Ponderada / Weighted Average :   |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 1,862%                        | 91,095                           |
| Media Simple / Average :               |                                                          |        | 283.333,98       |        |                                                 |        | 63.660,15        |        |                                                          |        | 328.160,36       |        | 2,640%                        | 90,221                           |
| Mínimo / Minimum :                     |                                                          |        | 16,53            |        |                                                 |        | 16,53            |        |                                                          |        | 232,28           |        | 0,683%                        | 14/09/2001                       |
| Máximo / Maximum :                     |                                                          |        | 3.600.000,00     |        |                                                 |        | 3.600.000,00     |        |                                                          |        | 2.377.148,89     |        | 8,884%                        | 10/05/2006                       |