

## PYME BANCAJA 5 Fondo de Titulización de Activos

Cartera de Activos Titulizados / *Portfolio of Securitised Assets*

Distribución por Intervalos de Fecha de Vencimiento Final / *Distribution by Final Maturity Date Intervals*

Activos / *Assets*: Préstamos a PYMES / *SME Loans*

Fecha / *Date*: 30/04/2017

Divisa / *Currency*: EUR

| Intervalos anuales<br><i>Annual Intervals</i> | Saldo Vivo de Principal<br><i>Outstanding Principal Balance</i> |       |                         |       | Principal Vencido Impagado<br><i>Overdue Principal</i> |       |                         |       | Principal Pendiente Vencimiento<br><i>Outstanding Principal</i> |       |                         |       | Tipo Interés<br><i>Interest Rate</i> | Vida residual<br><i>Residual Life</i>   |
|-----------------------------------------------|-----------------------------------------------------------------|-------|-------------------------|-------|--------------------------------------------------------|-------|-------------------------|-------|-----------------------------------------------------------------|-------|-------------------------|-------|--------------------------------------|-----------------------------------------|
|                                               | Num.                                                            | %     | Importe / <i>Amount</i> | %     | Num.                                                   | %     | Importe / <i>Amount</i> | %     | Num.                                                            | %     | Importe / <i>Amount</i> | %     | Media Pond.<br><i>W. Average</i>     | M. Pond. Meses<br><i>W. Avg. Months</i> |
| 2008                                          | 7                                                               | 2,30  | 74.649,59               | 0,13  | 7                                                      | 3,43  | 74.649,59               | 0,42  | 0                                                               | 0,00  | 0,00                    | 0,00  | 0,000%                               | 0,000                                   |
| 2009                                          | 17                                                              | 5,59  | 363.813,79              | 0,64  | 17                                                     | 8,33  | 363.813,79              | 2,05  | 0                                                               | 0,00  | 0,00                    | 0,00  | 0,000%                               | 0,000                                   |
| 2010                                          | 27                                                              | 8,88  | 1.056.187,11            | 1,85  | 27                                                     | 13,24 | 1.056.187,11            | 5,95  | 0                                                               | 0,00  | 0,00                    | 0,00  | 0,000%                               | 0,000                                   |
| 2011                                          | 26                                                              | 8,55  | 3.340.107,52            | 5,84  | 26                                                     | 12,75 | 3.340.107,52            | 18,80 | 0                                                               | 0,00  | 0,00                    | 0,00  | 0,000%                               | 0,000                                   |
| 2012                                          | 12                                                              | 3,95  | 985.352,55              | 1,72  | 12                                                     | 5,88  | 985.352,55              | 5,55  | 0                                                               | 0,00  | 0,00                    | 0,00  | 0,000%                               | 0,000                                   |
| 2013                                          | 15                                                              | 4,93  | 1.429.264,92            | 2,50  | 15                                                     | 7,35  | 1.429.264,92            | 8,05  | 0                                                               | 0,00  | 0,00                    | 0,00  | 0,000%                               | 0,000                                   |
| 2014                                          | 3                                                               | 0,99  | 86.646,62               | 0,15  | 3                                                      | 1,47  | 86.646,62               | 0,49  | 0                                                               | 0,00  | 0,00                    | 0,00  | 0,000%                               | 0,000                                   |
| 2015                                          | 1                                                               | 0,33  | 18.754,41               | 0,03  | 1                                                      | 0,49  | 18.754,41               | 0,11  | 0                                                               | 0,00  | 0,00                    | 0,00  | 0,000%                               | 0,000                                   |
| 2016                                          | 3                                                               | 0,99  | 651.821,58              | 1,14  | 3                                                      | 1,47  | 651.821,58              | 3,67  | 0                                                               | 0,00  | 0,00                    | 0,00  | 0,000%                               | 0,000                                   |
| 2017                                          | 3                                                               | 0,99  | 1.277.259,61            | 2,23  | 2                                                      | 0,98  | 1.181.635,25            | 6,65  | 2                                                               | 1,10  | 95.624,36               | 0,24  | 1,061%                               | 5,330                                   |
| 2018                                          | 11                                                              | 3,62  | 2.282.387,79            | 3,99  | 4                                                      | 1,96  | 949.710,50              | 5,35  | 11                                                              | 6,08  | 1.332.677,29            | 3,38  | 0,674%                               | 16,044                                  |
| 2019                                          | 11                                                              | 3,62  | 1.931.748,07            | 3,38  | 2                                                      | 0,98  | 459.119,13              | 2,58  | 10                                                              | 5,52  | 1.472.628,94            | 3,73  | 0,703%                               | 27,328                                  |
| 2020                                          | 33                                                              | 10,86 | 11.396.379,03           | 19,92 | 13                                                     | 6,37  | 3.949.902,33            | 22,24 | 30                                                              | 16,57 | 7.446.476,70            | 18,88 | 0,724%                               | 39,871                                  |
| 2021                                          | 21                                                              | 6,91  | 6.267.463,39            | 10,96 | 12                                                     | 5,88  | 1.172.965,62            | 6,60  | 18                                                              | 9,94  | 5.094.497,77            | 12,92 | 0,697%                               | 46,132                                  |
| 2022                                          | 3                                                               | 0,99  | 679.835,16              | 1,19  | 1                                                      | 0,49  | 23.730,06               | 0,13  | 2                                                               | 1,10  | 656.105,10              | 1,66  | 0,643%                               | 60,928                                  |
| 2023                                          | 4                                                               | 1,32  | 1.746.125,81            | 3,05  | 1                                                      | 0,49  | 1.460,99                | 0,01  | 4                                                               | 2,21  | 1.744.664,82            | 4,42  | 0,752%                               | 79,045                                  |
| 2024                                          | 7                                                               | 2,30  | 962.606,22              | 1,68  | 3                                                      | 1,47  | 19.438,16               | 0,11  | 7                                                               | 3,87  | 943.168,06              | 2,39  | 0,695%                               | 88,345                                  |
| 2025                                          | 23                                                              | 7,57  | 5.941.897,92            | 10,39 | 7                                                      | 3,43  | 558.231,90              | 3,14  | 23                                                              | 12,71 | 5.383.666,02            | 13,65 | 0,820%                               | 97,241                                  |
| 2026                                          | 10                                                              | 3,29  | 1.606.471,95            | 2,81  | 6                                                      | 2,94  | 344.225,50              | 1,94  | 9                                                               | 4,97  | 1.262.246,45            | 3,20  | 1,082%                               | 105,983                                 |
| 2027                                          | 11                                                              | 3,62  | 2.777.812,91            | 4,86  | 1                                                      | 0,49  | 1.276,04                | 0,01  | 11                                                              | 6,08  | 2.776.536,87            | 7,04  | 1,005%                               | 123,996                                 |
| 2028                                          | 9                                                               | 2,96  | 3.223.674,67            | 5,64  | 1                                                      | 0,49  | 4.390,73                | 0,02  | 9                                                               | 4,97  | 3.219.283,94            | 8,16  | 1,005%                               | 134,572                                 |
| 2029                                          | 2                                                               | 0,66  | 409.230,93              | 0,72  | 2                                                      | 0,98  | 69.101,85               | 0,39  | 2                                                               | 1,10  | 340.129,08              | 0,86  | 1,396%                               | 142,030                                 |
| 2030                                          | 6                                                               | 1,97  | 735.969,29              | 1,29  | 5                                                      | 2,45  | 4.202,33                | 0,02  | 6                                                               | 3,31  | 731.766,96              | 1,86  | 0,681%                               | 157,031                                 |
| 2031                                          | 1                                                               | 0,33  | 755.095,71              | 1,32  | 0                                                      | 0,00  | 0,00                    | 0,00  | 1                                                               | 0,55  | 755.095,71              | 1,91  | 0,394%                               | 167,258                                 |
| 2032                                          | 2                                                               | 0,66  | 177.613,43              | 0,31  | 1                                                      | 0,49  | 49.635,76               | 0,28  | 1                                                               | 0,55  | 127.977,67              | 0,32  | 0,644%                               | 179,935                                 |
| 2034                                          | 1                                                               | 0,33  | 133.226,14              | 0,23  | 1                                                      | 0,49  | 29.935,85               | 0,17  | 1                                                               | 0,55  | 103.290,29              | 0,26  | 0,620%                               | 204,548                                 |
| 2035                                          | 35                                                              | 11,51 | 6.886.791,49            | 12,04 | 31                                                     | 15,20 | 936.852,82              | 5,27  | 34                                                              | 18,78 | 5.949.938,67            | 15,09 | 0,655%                               | 221,737                                 |

Medias ponderadas por el principal pendiente de vencimiento / *Averages weighted by the outstanding principal.*

Tipo Interés: Tipo de interés nominal anual / *Interest Rate: Annual nominal interest rate.*

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|-----------------------------------------------|-----------------------------------------------------------------|--------|-------------------------|--------|--------------------------------------------------------|--------|-------------------------|--------|-----------------------------------------------------------------|--------|-------------------------|--------|--------------------------------------|-----------------------------------------|
|                                               | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Num.                                                   | %      | Importe / <i>Amount</i> | %      | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Media Pond.<br><i>W. Average</i>     | M. Pond. Meses<br><i>W. Avg. Months</i> |
| Total :                                       | 304                                                             | 100,00 | 57.198.187,61           | 100,00 | 204                                                    | 100,00 | 17.762.412,91           | 100,00 | 181                                                             | 100,00 | 39.435.774,70           | 100,00 |                                      |                                         |
| Media Ponderada / <i>Weighted Average</i> :   |                                                                 |        |                         |        |                                                        |        |                         |        |                                                                 |        |                         |        | 0,773%                               | 99,986                                  |
| Media Simple / <i>Average</i> :               |                                                                 |        | 188.151,93              |        |                                                        |        | 87.070,65               |        |                                                                 |        | 217.877,21              |        | 2,089%                               | 63,190                                  |
| Mínimo / <i>Minimum</i> :                     |                                                                 |        | 138,50                  |        |                                                        |        | 27,91                   |        |                                                                 |        | 5.031,23                |        | 0,168%                               | 20/06/2017                              |
| Máximo / <i>Maximum</i> :                     |                                                                 |        | 2.271.855,42            |        |                                                        |        | 2.271.855,42            |        |                                                                 |        | 1.498.144,06            |        | 8,884%                               | 30/12/2035                              |