

## PYME BANCAJA 5 Fondo de Titulización de Activos

Cartera de Activos Titulizados / *Portfolio of Securitised Assets*

Distribución por Intervalos de Fecha de Vencimiento Final / *Distribution by Final Maturity Date Intervals*

Activos / *Assets*: Préstamos a PYMES / *SME Loans*

Fecha / *Date*: 31/01/2013

Divisa / *Currency*: EUR

| Intervalos anuales<br><i>Annual Intervals</i> | Saldo Vivo de Principal<br><i>Outstanding Principal Balance</i> |       |                         |       | Principal Vencido Impagado<br><i>Overdue Principal</i> |       |                         |       | Principal Pendiente Vencimiento<br><i>Outstanding Principal</i> |       |                         |       | Tipo Interés<br><i>Interest Rate</i> | Vida residual<br><i>Residual Life</i>   |
|-----------------------------------------------|-----------------------------------------------------------------|-------|-------------------------|-------|--------------------------------------------------------|-------|-------------------------|-------|-----------------------------------------------------------------|-------|-------------------------|-------|--------------------------------------|-----------------------------------------|
|                                               | Num.                                                            | %     | Importe / <i>Amount</i> | %     | Num.                                                   | %     | Importe / <i>Amount</i> | %     | Num.                                                            | %     | Importe / <i>Amount</i> | %     | Media Pond.<br><i>W. Average</i>     | M. Pond. Meses<br><i>W. Avg. Months</i> |
| 2008                                          | 8                                                               | 1,71  | 75.456,51               | 0,06  | 8                                                      | 3,04  | 75.456,51               | 0,46  | 0                                                               | 0,00  | 0,00                    | 0,00  | 0,000%                               | 0,000                                   |
| 2009                                          | 21                                                              | 4,49  | 443.250,85              | 0,33  | 21                                                     | 7,98  | 443.250,85              | 2,70  | 0                                                               | 0,00  | 0,00                    | 0,00  | 0,000%                               | 0,000                                   |
| 2010                                          | 30                                                              | 6,41  | 4.766.143,83            | 3,60  | 30                                                     | 11,41 | 4.766.143,83            | 29,03 | 0                                                               | 0,00  | 0,00                    | 0,00  | 0,000%                               | 0,000                                   |
| 2011                                          | 30                                                              | 6,41  | 4.028.279,66            | 3,04  | 30                                                     | 11,41 | 4.028.279,66            | 24,54 | 0                                                               | 0,00  | 0,00                    | 0,00  | 0,000%                               | 0,000                                   |
| 2012                                          | 17                                                              | 3,63  | 1.085.450,78            | 0,82  | 17                                                     | 6,46  | 1.085.450,78            | 6,61  | 0                                                               | 0,00  | 0,00                    | 0,00  | 0,000%                               | 0,000                                   |
| 2013                                          | 47                                                              | 10,04 | 1.731.024,20            | 1,31  | 20                                                     | 7,60  | 1.365.119,66            | 8,32  | 42                                                              | 11,86 | 365.904,54              | 0,32  | 2,150%                               | 3,953                                   |
| 2014                                          | 8                                                               | 1,71  | 773.093,66              | 0,58  | 6                                                      | 2,28  | 143.074,15              | 0,87  | 8                                                               | 2,26  | 630.019,51              | 0,54  | 2,274%                               | 19,344                                  |
| 2015                                          | 19                                                              | 4,06  | 2.657.371,00            | 2,01  | 7                                                      | 2,66  | 125.155,03              | 0,76  | 19                                                              | 5,37  | 2.532.215,97            | 2,18  | 2,032%                               | 30,389                                  |
| 2016                                          | 16                                                              | 3,42  | 4.671.971,74            | 3,53  | 6                                                      | 2,28  | 423.085,25              | 2,58  | 16                                                              | 4,52  | 4.248.886,49            | 3,66  | 1,564%                               | 40,110                                  |
| 2017                                          | 7                                                               | 1,50  | 5.068.173,00            | 3,82  | 4                                                      | 1,52  | 703.346,41              | 4,28  | 7                                                               | 1,98  | 4.364.826,59            | 3,76  | 2,175%                               | 51,728                                  |
| 2018                                          | 17                                                              | 3,63  | 8.883.208,14            | 6,70  | 4                                                      | 1,52  | 298.643,57              | 1,82  | 16                                                              | 4,52  | 8.584.564,57            | 7,39  | 2,292%                               | 64,735                                  |
| 2019                                          | 15                                                              | 3,21  | 5.657.810,59            | 4,27  | 5                                                      | 1,90  | 127.933,74              | 0,78  | 15                                                              | 4,24  | 5.529.876,85            | 4,76  | 1,828%                               | 78,433                                  |
| 2020                                          | 59                                                              | 12,61 | 33.170.086,09           | 25,03 | 24                                                     | 9,13  | 1.493.368,45            | 9,10  | 57                                                              | 16,10 | 31.676.717,64           | 27,28 | 1,865%                               | 90,016                                  |
| 2021                                          | 37                                                              | 7,91  | 17.676.474,13           | 13,34 | 19                                                     | 7,22  | 518.619,78              | 3,16  | 37                                                              | 10,45 | 17.157.854,35           | 14,78 | 2,047%                               | 96,963                                  |
| 2022                                          | 4                                                               | 0,85  | 1.438.224,84            | 1,09  | 3                                                      | 1,14  | 17.322,57               | 0,11  | 4                                                               | 1,13  | 1.420.902,27            | 1,22  | 1,805%                               | 112,473                                 |
| 2023                                          | 6                                                               | 1,28  | 3.392.528,57            | 2,56  | 2                                                      | 0,76  | 72.145,55               | 0,44  | 6                                                               | 1,69  | 3.320.383,02            | 2,86  | 1,581%                               | 129,838                                 |
| 2024                                          | 10                                                              | 2,14  | 2.148.688,93            | 1,62  | 5                                                      | 1,90  | 4.029,79                | 0,02  | 10                                                              | 2,82  | 2.144.659,14            | 1,85  | 1,733%                               | 137,198                                 |
| 2025                                          | 36                                                              | 7,69  | 13.054.881,33           | 9,85  | 15                                                     | 5,70  | 356.057,76              | 2,17  | 36                                                              | 10,17 | 12.698.823,57           | 10,94 | 2,101%                               | 148,761                                 |
| 2026                                          | 16                                                              | 3,42  | 4.538.725,36            | 3,42  | 11                                                     | 4,18  | 216.215,64              | 1,32  | 16                                                              | 4,52  | 4.322.509,72            | 3,72  | 2,760%                               | 156,770                                 |
| 2027                                          | 9                                                               | 1,92  | 2.114.679,11            | 1,60  | 1                                                      | 0,38  | 0,33                    | 0,00  | 9                                                               | 2,54  | 2.114.678,78            | 1,82  | 1,622%                               | 174,778                                 |
| 2028                                          | 9                                                               | 1,92  | 4.828.794,14            | 3,64  | 3                                                      | 1,14  | 122.386,70              | 0,75  | 9                                                               | 2,54  | 4.706.407,44            | 4,05  | 2,148%                               | 184,964                                 |
| 2029                                          | 2                                                               | 0,43  | 119.900,99              | 0,09  | 2                                                      | 0,76  | 2.689,89                | 0,02  | 2                                                               | 0,56  | 117.211,10              | 0,10  | 3,004%                               | 199,483                                 |
| 2030                                          | 6                                                               | 1,28  | 1.072.885,42            | 0,81  | 5                                                      | 1,90  | 10.890,12               | 0,07  | 6                                                               | 1,69  | 1.061.995,30            | 0,91  | 1,400%                               | 208,055                                 |
| 2031                                          | 2                                                               | 0,43  | 1.419.593,21            | 1,07  | 0                                                      | 0,00  | 0,00                    | 0,00  | 2                                                               | 0,56  | 1.419.593,21            | 1,22  | 1,830%                               | 217,473                                 |
| 2032                                          | 1                                                               | 0,21  | 160.582,60              | 0,12  | 0                                                      | 0,00  | 0,00                    | 0,00  | 1                                                               | 0,28  | 160.582,60              | 0,14  | 1,627%                               | 230,903                                 |
| 2034                                          | 1                                                               | 0,21  | 133.226,14              | 0,10  | 1                                                      | 0,38  | 7.063,52                | 0,04  | 1                                                               | 0,28  | 126.162,62              | 0,11  | 2,704%                               | 255,516                                 |
| 2035                                          | 35                                                              | 7,48  | 7.416.144,76            | 5,60  | 14                                                     | 5,32  | 9.544,02                | 0,06  | 35                                                              | 9,89  | 7.406.600,74            | 6,38  | 1,552%                               | 272,692                                 |

Medias ponderadas por el principal pendiente de vencimiento / *Averages weighted by the outstanding principal.*

Tipo Interés: Tipo de interés nominal anual / *Interest Rate: Annual nominal interest rate.*

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|-----------------------------------------------|-----------------------------------------------------------------|--------|-------------------------|--------|--------------------------------------------------------|--------|-------------------------|--------|-----------------------------------------------------------------|--------|-------------------------|--------|--------------------------------------|-----------------------------------------|
|                                               | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Num.                                                   | %      | Importe / <i>Amount</i> | %      | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Media Pond.<br><i>W. Average</i>     | M. Pond. Meses<br><i>W. Avg. Months</i> |
| Total :                                       | 468                                                             | 100,00 | 132.526.649,58          | 100,00 | 263                                                    | 100,00 | 16.415.273,56           | 100,00 | 354                                                             | 100,00 | 116.111.376,02          | 100,00 |                                      |                                         |
| Media Ponderada / <i>Weighted Average</i> :   |                                                                 |        |                         |        |                                                        |        |                         |        |                                                                 |        |                         |        | 1,961%                               | 114,764                                 |
| Media Simple / <i>Average</i> :               |                                                                 |        | 283.176,60              |        |                                                        |        | 62.415,49               |        |                                                                 |        | 327.998,24              |        | 2,713%                               | 101,088                                 |
| Mínimo / <i>Minimum</i> :                     |                                                                 |        | 16,53                   |        |                                                        |        | 0,33                    |        |                                                                 |        | 221,99                  |        | 0,683%                               | 01/02/2013                              |
| Máximo / <i>Maximum</i> :                     |                                                                 |        | 3.600.000,00            |        |                                                        |        | 3.600.000,00            |        |                                                                 |        | 2.394.026,68            |        | 8,884%                               | 30/12/2035                              |