

## PYME BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Tipos de Interés Nominal Anual / Distribution by Nominal Annual Interest Rate Intervals

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/10/2012

Divisa / Currency: EUR

| Intervalos de Tipos de Interés<br>Interest Rate Intervals |       | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | % Tipo de Interés<br>% Interest Rate |       |       |
|-----------------------------------------------------------|-------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------|-------|-------|
|                                                           |       | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | Med.Pond.<br>W. Avg.                 | Min.  | Max.  |
| 0,500                                                     | 0,999 | 11                                                       | 2,22   | 4.946.061,01     | 3,53   | 3                                               | 1,21   | 167.491,25       | 0,99   | 11                                                       | 2,84   | 4.778.569,76     | 3,87   | 0,828                                | 0,709 | 0,979 |
| 1,000                                                     | 1,499 | 15                                                       | 3,02   | 6.002.774,67     | 4,28   | 5                                               | 2,02   | 200.111,96       | 1,19   | 15                                                       | 3,88   | 5.802.662,71     | 4,70   | 1,254                                | 1,000 | 1,477 |
| 1,500                                                     | 1,999 | 74                                                       | 14,92  | 34.368.086,68    | 24,51  | 24                                              | 9,68   | 2.291.019,36     | 13,61  | 71                                                       | 18,35  | 32.077.067,32    | 26,00  | 1,818                                | 1,557 | 1,996 |
| 2,000                                                     | 2,499 | 89                                                       | 17,94  | 34.375.073,69    | 24,52  | 37                                              | 14,92  | 4.563.451,43     | 27,11  | 82                                                       | 21,19  | 29.811.622,26    | 24,17  | 2,270                                | 2,016 | 2,499 |
| 2,500                                                     | 2,999 | 125                                                      | 25,20  | 39.246.426,91    | 27,99  | 48                                              | 19,35  | 1.760.396,90     | 10,46  | 116                                                      | 29,97  | 37.486.030,01    | 30,39  | 2,727                                | 2,500 | 2,999 |
| 3,000                                                     | 3,499 | 62                                                       | 12,50  | 14.624.359,45    | 10,43  | 38                                              | 15,32  | 2.457.558,36     | 14,60  | 51                                                       | 13,18  | 12.166.801,09    | 9,86   | 3,118                                | 3,004 | 3,499 |
| 3,500                                                     | 3,999 | 31                                                       | 6,25   | 616.140,42       | 0,44   | 19                                              | 7,66   | 364.928,05       | 2,17   | 18                                                       | 4,65   | 251.212,37       | 0,20   | 3,622                                | 3,504 | 3,999 |
| 4,000                                                     | 4,499 | 26                                                       | 5,24   | 3.998.204,88     | 2,85   | 18                                              | 7,26   | 3.899.270,14     | 23,16  | 11                                                       | 2,84   | 98.934,74        | 0,08   | 4,165                                | 4,000 | 4,499 |
| 4,500                                                     | 4,999 | 22                                                       | 4,44   | 1.238.480,43     | 0,88   | 18                                              | 7,26   | 351.103,68       | 2,09   | 7                                                        | 1,81   | 887.376,75       | 0,72   | 4,505                                | 4,504 | 4,995 |
| 5,000                                                     | 5,499 | 7                                                        | 1,41   | 25.944,95        | 0,02   | 4                                               | 1,61   | 23.061,98        | 0,14   | 4                                                        | 1,03   | 2.882,97         | 0,00   | 5,230                                | 5,067 | 5,472 |
| 5,500                                                     | 5,999 | 8                                                        | 1,61   | 444.895,70       | 0,32   | 8                                               | 3,23   | 444.895,70       | 2,64   | 0                                                        | 0,00   | 0,00             | 0,00   | 0,000                                | 5,502 | 5,973 |
| 6,000                                                     | 6,499 | 2                                                        | 0,40   | 22.697,10        | 0,02   | 2                                               | 0,81   | 22.360,53        | 0,13   | 1                                                        | 0,26   | 336,57           | 0,00   | 6,067                                | 6,067 | 6,250 |
| 6,500                                                     | 6,999 | 5                                                        | 1,01   | 41.477,04        | 0,03   | 5                                               | 2,02   | 41.477,04        | 0,25   | 0                                                        | 0,00   | 0,00             | 0,00   | 0,000                                | 6,543 | 6,956 |
| 7,000                                                     | 7,499 | 10                                                       | 2,02   | 169.559,69       | 0,12   | 10                                              | 4,03   | 169.559,69       | 1,01   | 0                                                        | 0,00   | 0,00             | 0,00   | 0,000                                | 7,049 | 7,393 |
| 7,500                                                     | 7,999 | 5                                                        | 1,01   | 55.747,98        | 0,04   | 5                                               | 2,02   | 55.747,98        | 0,33   | 0                                                        | 0,00   | 0,00             | 0,00   | 0,000                                | 7,647 | 7,984 |
| 8,000                                                     | 8,499 | 3                                                        | 0,60   | 14.855,42        | 0,01   | 3                                               | 1,21   | 14.855,42        | 0,09   | 0                                                        | 0,00   | 0,00             | 0,00   | 0,000                                | 8,090 | 8,234 |
| 8,500                                                     | 8,999 | 1                                                        | 0,20   | 8.896,64         | 0,01   | 1                                               | 0,40   | 8.896,64         | 0,05   | 0                                                        | 0,00   | 0,00             | 0,00   | 0,000                                | 8,884 | 8,884 |
| Total :                                                   |       | 496                                                      | 100,00 | 140.199.682,66   | 100,00 | 248                                             | 100,00 | 16.836.186,11    | 100,00 | 387                                                      | 100,00 | 123.363.496,55   | 100,00 |                                      |       |       |
| Media Ponderada / Weighted Average :                      |       |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 2,292                                |       |       |
| Media Simple / Average :                                  |       |                                                          |        | 282.660,65       |        |                                                 |        | 67.887,85        |        |                                                          |        | 318.768,72       |        | 3,029                                |       |       |
| Mínimo / Minimum :                                        |       |                                                          |        | 98,17            |        |                                                 |        | 0,06             |        |                                                          |        | 218,13           |        | 0,709                                |       |       |
| Máximo / Maximum :                                        |       |                                                          |        | 3.600.000,00     |        |                                                 |        | 3.600.000,00     |        |                                                          |        | 2.441.808,99     |        | 8,884                                |       |       |