

## FTPME BANCAJA 3 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

### Distribución por Índices de Referencia / Distribution by Reference Indexes

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/10/2013

Divisa / Currency: EUR

| Índices de Referencia<br>Reference Indexes                                       | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                      |               | Principal Vencido Impagado<br>Overdue Principal |               |                     |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                      |               | Tipo Int.<br>Int. Rate | Margen s/Índice<br>Margin o/Index |       |       |
|----------------------------------------------------------------------------------|----------------------------------------------------------|---------------|----------------------|---------------|-------------------------------------------------|---------------|---------------------|---------------|----------------------------------------------------------|---------------|----------------------|---------------|------------------------|-----------------------------------|-------|-------|
|                                                                                  | Num.                                                     | %             | Importe / Amount     | %             | Num.                                            | %             | Importe / Amount    | %             | Num.                                                     | %             | Importe / Amount     | %             | Med.Pond.<br>W. Avg.   | M.Pond.<br>W. Avg.                | Min.  | Max.  |
| Interés Variable<br>Floating Interest                                            | 385                                                      | 100,00        | 50.651.037,55        | 100,00        | 119                                             | 100,00        | 6.688.478,49        | 100,00        | 342                                                      | 100,00        | 43.962.559,06        | 100,00        | 1,582%                 |                                   |       |       |
| EURIBOR/MIBOR a 3 meses<br>3-month EURIBOR/MIBOR                                 | 19                                                       | 4,94          | 4.883.398,96         | 9,64          | 11                                              | 9,24          | 2.081.003,60        | 31,11         | 13                                                       | 3,80          | 2.802.395,36         | 6,37          | 1,169%                 | 0,918                             | 0,500 | 2,500 |
| EURIBOR/MIBOR a 1 año<br>1-year EURIBOR/MIBOR                                    | 2                                                        | 0,52          | 771.614,49           | 1,52          | 0                                               | 0,00          | 0,00                | 0,00          | 2                                                        | 0,58          | 771.614,49           | 1,76          | 1,315%                 | 0,565                             | 0,500 | 1,000 |
| EURIBOR/MIBOR a 1 año (M. Hipotecario)<br>1-year EURIBOR/MIBOR (Mortgage Market) | 321                                                      | 83,38         | 43.278.696,34        | 85,44         | 93                                              | 78,15         | 4.122.472,10        | 61,64         | 288                                                      | 84,21         | 39.156.224,24        | 89,07         | 1,548%                 | 0,986                             | 0,250 | 4,000 |
| M. Hipotecario Cajas de Ahorro<br>Mortgage Market: Savings Banks                 | 43                                                       | 11,17         | 1.717.327,76         | 3,39          | 15                                              | 12,61         | 485.002,79          | 7,25          | 39                                                       | 11,40         | 1.232.324,97         | 2,80          | 3,762%                 | 0,176                             | 0,000 | 1,000 |
| <b>Total :</b>                                                                   | <b>385</b>                                               | <b>100,00</b> | <b>50.651.037,55</b> | <b>100,00</b> | <b>119</b>                                      | <b>100,00</b> | <b>6.688.478,49</b> | <b>100,00</b> | <b>342</b>                                               | <b>100,00</b> | <b>43.962.559,06</b> | <b>100,00</b> |                        |                                   |       |       |
| <b>Media Ponderada / Weighted Average :</b>                                      |                                                          |               |                      |               |                                                 |               |                     |               |                                                          |               |                      |               | <b>1,582%</b>          |                                   |       |       |
| <b>Media Simple / Average :</b>                                                  |                                                          |               | <b>131.561,14</b>    |               |                                                 |               | <b>56.205,70</b>    |               |                                                          |               | <b>128.545,49</b>    |               | <b>1,924%</b>          |                                   |       |       |
| <b>Mínimo / Minimum :</b>                                                        |                                                          |               | <b>0,01</b>          |               |                                                 |               | <b>0,01</b>         |               |                                                          |               | <b>265,51</b>        |               | <b>0,727%</b>          |                                   |       |       |
| <b>Máximo / Maximum :</b>                                                        |                                                          |               | <b>1.875.596,73</b>  |               |                                                 |               | <b>1.019.940,00</b> |               |                                                          |               | <b>1.781.368,06</b>  |               | <b>7,398%</b>          |                                   |       |       |