

## FTPYME BANCAJA 2 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

### Distribución por Sectores Económicos / Distribution by Economic Sectors

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/12/2010

Divisa / Currency: EUR

| Sectores<br>Sectors                                                                                                                  | Deudores<br>Obligors | Saldo Vivo de Principal<br>Outstanding Principal Balance |       |                  |       | Principal Vencido Impagado<br>Overdue Principal |       |                  |       | Principal Pendiente Vencimiento<br>Outstanding Principal |       |                  |       |
|--------------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------------------------------------------|-------|------------------|-------|-------------------------------------------------|-------|------------------|-------|----------------------------------------------------------|-------|------------------|-------|
|                                                                                                                                      | Num.                 | Num.                                                     | %     | Importe / Amount | %     | Num.                                            | %     | Importe / Amount | %     | Num.                                                     | %     | Importe / Amount | %     |
| AA Agricultura, Ganadería, Caza y Selvicultura<br><i>Agriculture, Stockbreeding, Hunting and Silviculture</i>                        | 8                    | 8                                                        | 1,11  | 374.338,45       | 0,64  | 2                                               | 1,63  | 773,28           | 0,05  | 8                                                        | 1,14  | 373.565,17       | 0,66  |
| BB Pesca<br><i>Fishing</i>                                                                                                           | 9                    | 10                                                       | 1,39  | 1.404.455,03     | 2,40  | 0                                               | 0,00  | 0,00             | 0,00  | 10                                                       | 1,42  | 1.404.455,03     | 2,46  |
| CB Extracción de otros minerales excepto Productos E<br><i>Extracting other minerals except Energy Products</i>                      | 1                    | 1                                                        | 0,14  | 71.174,00        | 0,12  | 0                                               | 0,00  | 0,00             | 0,00  | 1                                                        | 0,14  | 71.174,00        | 0,12  |
| DA Industria de la alimentación, bebidas y tabaco<br><i>Food products, drinks and tobacco industry</i>                               | 15                   | 17                                                       | 2,37  | 1.142.231,85     | 1,96  | 2                                               | 1,63  | 6.412,59         | 0,45  | 17                                                       | 2,41  | 1.135.819,26     | 1,99  |
| DB Industria textil y de la confección<br><i>Textile and textile manufacture industry</i>                                            | 12                   | 12                                                       | 1,67  | 925.771,19       | 1,58  | 4                                               | 3,25  | 94.907,67        | 6,65  | 10                                                       | 1,42  | 830.863,52       | 1,46  |
| DC Industria del cuero y del calzado<br><i>Leather and footwear industry</i>                                                         | 6                    | 10                                                       | 1,39  | 451.800,54       | 0,77  | 1                                               | 0,81  | 120.266,45       | 8,42  | 9                                                        | 1,28  | 331.534,09       | 0,58  |
| DD Industria de la madera y del corcho<br><i>Wood and cork industry</i>                                                              | 6                    | 6                                                        | 0,84  | 495.023,26       | 0,85  | 1                                               | 0,81  | 2.572,78         | 0,18  | 6                                                        | 0,85  | 492.450,48       | 0,86  |
| DE Industria del papel; edición, artes gráficas y reprodi<br><i>Paper industry; Publishing, graphic arts and reproduction of rec</i> | 5                    | 5                                                        | 0,70  | 175.247,46       | 0,30  | 1                                               | 0,81  | 224,73           | 0,02  | 5                                                        | 0,71  | 175.022,73       | 0,31  |
| DG Industria Química<br><i>Chemical industry</i>                                                                                     | 3                    | 3                                                        | 0,42  | 569.596,62       | 0,97  | 1                                               | 0,81  | 1.138,28         | 0,08  | 3                                                        | 0,43  | 568.458,34       | 1,00  |
| DH Industria de la Transformación del Caucho y Mater<br><i>Manufacture of rubber products and plastic materials industry</i>         | 2                    | 2                                                        | 0,28  | 65.477,48        | 0,11  | 0                                               | 0,00  | 0,00             | 0,00  | 2                                                        | 0,28  | 65.477,48        | 0,11  |
| DI Industrias de otros productos minerales no metálic<br><i>Other non-metallic mineral products industries</i>                       | 7                    | 7                                                        | 0,97  | 510.931,45       | 0,87  | 1                                               | 0,81  | 98.505,19        | 6,90  | 7                                                        | 0,99  | 412.426,26       | 0,72  |
| DJ Metalurgia y Fabricación de Productos Metálicos<br><i>Metallurgy and Manufacture of Metallic Products</i>                         | 12                   | 12                                                       | 1,67  | 607.328,62       | 1,04  | 5                                               | 4,07  | 52.463,33        | 3,67  | 9                                                        | 1,28  | 554.865,29       | 0,97  |
| DK Industria de la Construcción de Maquinaria y Equip<br><i>Building of machinery and mechanical equipment industry</i>              | 7                    | 8                                                        | 1,11  | 641.117,10       | 1,10  | 2                                               | 1,63  | 11.948,05        | 0,84  | 7                                                        | 0,99  | 629.169,05       | 1,10  |
| DL Industria de Material y Equipo Eléctrico, Electrónic<br><i>Electrical, Electronic and Optical Material and Equipment Indust</i>   | 6                    | 6                                                        | 0,84  | 648.802,52       | 1,11  | 2                                               | 1,63  | 11.340,25        | 0,79  | 6                                                        | 0,85  | 637.462,27       | 1,12  |
| DM Fabricación de Material de Transporte<br><i>Manufacture of Transport Material</i>                                                 | 2                    | 2                                                        | 0,28  | 183.076,15       | 0,31  | 0                                               | 0,00  | 0,00             | 0,00  | 2                                                        | 0,28  | 183.076,15       | 0,32  |
| DN Industrias manufactureras diversas<br><i>Other manufacturing industries</i>                                                       | 11                   | 11                                                       | 1,53  | 898.050,10       | 1,54  | 1                                               | 0,81  | 78.237,55        | 5,48  | 11                                                       | 1,56  | 819.812,55       | 1,44  |
| EE Producción y distribución de energía eléctrica, gas<br><i>Production and distribution of electric power, gas and water</i>        | 2                    | 2                                                        | 0,28  | 98.923,87        | 0,17  | 1                                               | 0,81  | 3.963,57         | 0,28  | 2                                                        | 0,28  | 94.960,30        | 0,17  |
| FF Construcción<br><i>Building</i>                                                                                                   | 91                   | 98                                                       | 13,65 | 7.201.238,54     | 12,33 | 28                                              | 22,76 | 289.410,02       | 20,27 | 95                                                       | 13,49 | 6.911.828,52     | 12,13 |
| GG Comercio; Reparación de vehículos de motor, mot<br><i>Retail trade; repair of motor vehicles, motorcycles and mopeds a</i>        | 95                   | 97                                                       | 13,51 | 7.297.957,70     | 12,49 | 13                                              | 10,57 | 355.546,43       | 24,90 | 95                                                       | 13,49 | 6.942.411,27     | 12,18 |
| HH Hostelería<br><i>Catering trade</i>                                                                                               | 40                   | 45                                                       | 6,27  | 3.476.974,31     | 5,95  | 9                                               | 7,32  | 120.516,91       | 8,44  | 44                                                       | 6,25  | 3.356.457,40     | 5,89  |
| II Transporte, Almacenamiento y Comunicaciones<br><i>Transport, Storage and Communications</i>                                       | 21                   | 22                                                       | 3,06  | 1.269.257,03     | 2,17  | 2                                               | 1,63  | 23.869,01        | 1,67  | 22                                                       | 3,13  | 1.245.388,02     | 2,19  |

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| Sectores<br>Sectors                                                                                                                | Deudores<br>Obligors | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                      |               | Principal Vencido Impagado<br>Overdue Principal |               |                     |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                      |               |
|------------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------------------------------------------|---------------|----------------------|---------------|-------------------------------------------------|---------------|---------------------|---------------|----------------------------------------------------------|---------------|----------------------|---------------|
|                                                                                                                                    | Num.                 | Num.                                                     | %             | Importe / Amount     | %             | Num.                                            | %             | Importe / Amount    | %             | Num.                                                     | %             | Importe / Amount     | %             |
| JJ Intermediación financiera<br><i>Financial brokering</i>                                                                         | 7                    | 7                                                        | 0,97          | 513.629,16           | 0,88          | 1                                               | 0,81          | 18.429,01           | 1,29          | 7                                                        | 0,99          | 495.200,15           | 0,87          |
| KK Actividades Inmobiliarias y de Alquiler; Servicios Ei<br><i>Real Estate and Rental Activities; Business Services</i>            | 231                  | 257                                                      | 35,79         | 23.415.033,68        | 40,08         | 36                                              | 29,27         | 125.981,35          | 8,82          | 256                                                      | 36,36         | 23.289.052,33        | 40,86         |
| LL Administración Pública, Defensa y Seguridad Social<br><i>Public Administration, Defence and Compulsory Social Security</i>      | 1                    | 1                                                        | 0,14          | 121.774,30           | 0,21          | 0                                               | 0,00          | 0,00                | 0,00          | 1                                                        | 0,14          | 121.774,30           | 0,21          |
| MM Educación<br><i>Education</i>                                                                                                   | 7                    | 8                                                        | 1,11          | 879.897,10           | 1,51          | 1                                               | 0,81          | 3.266,81            | 0,23          | 8                                                        | 1,14          | 876.630,29           | 1,54          |
| NN Actividades Sanitarias y Veterinarias, Servicios Soc<br><i>Health and Veterinary Activities, Social Services</i>                | 5                    | 5                                                        | 0,70          | 823.685,60           | 1,41          | 1                                               | 0,81          | 414,26              | 0,03          | 5                                                        | 0,71          | 823.271,34           | 1,44          |
| OO Otras actividades sociales y de servicios prestados<br><i>Other social activities and services provided to the Community; I</i> | 53                   | 56                                                       | 7,80          | 4.161.534,64         | 7,12          | 8                                               | 6,50          | 7.439,78            | 0,52          | 56                                                       | 7,95          | 4.154.094,86         | 7,29          |
| <b>Total :</b>                                                                                                                     | <b>665</b>           | <b>718</b>                                               | <b>100,00</b> | <b>58.424.327,75</b> | <b>100,00</b> | <b>123</b>                                      | <b>100,00</b> | <b>1.427.627,30</b> | <b>100,00</b> | <b>704</b>                                               | <b>100,00</b> | <b>56.996.700,45</b> | <b>100,00</b> |
| <b>Media Ponderada / Weighted Average :</b>                                                                                        |                      |                                                          |               |                      |               |                                                 |               |                     |               |                                                          |               |                      |               |
| <b>Media Simple / Average :</b>                                                                                                    |                      |                                                          |               | <b>81.370,93</b>     |               |                                                 |               | <b>11.606,73</b>    |               |                                                          |               | <b>80.961,22</b>     |               |
| <b>Mínimo / Minimum :</b>                                                                                                          |                      |                                                          |               | <b>242,25</b>        |               |                                                 |               | <b>0,04</b>         |               |                                                          |               | <b>406,87</b>        |               |
| <b>Máximo / Maximum :</b>                                                                                                          |                      |                                                          |               | <b>1.188.366,57</b>  |               |                                                 |               | <b>257.311,02</b>   |               |                                                          |               | <b>1.188.366,57</b>  |               |