

## BBVA-5 FTPYME Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Tipos de Garantía / Distribution by Types of Security

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/12/2016

Divisa / Currency: EUR

| Tipos de Garantía<br>Types of Security                                                | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                      |               | Principal Vencido Impagado<br>Overdue Principal |               |                      |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                      |               |
|---------------------------------------------------------------------------------------|----------------------------------------------------------|---------------|----------------------|---------------|-------------------------------------------------|---------------|----------------------|---------------|----------------------------------------------------------|---------------|----------------------|---------------|
|                                                                                       | Num.                                                     | %             | Importe / Amount     | %             | Num.                                            | %             | Importe / Amount     | %             | Num.                                                     | %             | Importe / Amount     | %             |
| * Garantía hipoteca inmobiliaria<br>Real Estate Mortgage                              | 290                                                      | 45,74         | 32.844.915,36        | 64,77         | 63                                              | 17,80         | 10.348.736,12        | 41,40         | 249                                                      | 81,37         | 22.496.179,24        | 87,49         |
| ** Garantías reales: otras<br>Security interests: other                               | 3                                                        | 0,47          | 460.568,07           | 0,91          | 3                                               | 0,85          | 460.568,07           | 1,84          | 0                                                        | 0,00          | 0,00                 | 0,00          |
| Garantía aval o fianza de terceros<br>Third-party bond or guarantee                   | 1                                                        | 0,16          | 31.614,12            | 0,06          | 0                                               | 0,00          | 0,00                 | 0,00          | 1                                                        | 0,33          | 31.614,12            | 0,12          |
| Garantía personal (sin garantía especial)<br>Personal guarantee (no special security) | 340                                                      | 53,63         | 17.374.822,85        | 34,26         | 288                                             | 81,36         | 14.189.239,75        | 56,76         | 56                                                       | 18,30         | 3.185.583,10         | 12,39         |
| <b>Total :</b>                                                                        | <b>634</b>                                               | <b>100,00</b> | <b>50.711.920,40</b> | <b>100,00</b> | <b>354</b>                                      | <b>100,00</b> | <b>24.998.543,94</b> | <b>100,00</b> | <b>306</b>                                               | <b>100,00</b> | <b>25.713.376,46</b> | <b>100,00</b> |
| <b>Media Ponderada / Weighted Average :</b>                                           |                                                          |               |                      |               |                                                 |               |                      |               |                                                          |               |                      |               |
| <b>Media Simple / Average :</b>                                                       |                                                          |               | <b>79.987,26</b>     |               |                                                 |               | <b>70.617,36</b>     |               |                                                          |               | <b>84.030,64</b>     |               |
| <b>Mínimo / Minimum :</b>                                                             |                                                          |               | <b>1,00</b>          |               |                                                 |               | <b>1,00</b>          |               |                                                          |               | <b>504,82</b>        |               |
| <b>Máximo / Maximum :</b>                                                             |                                                          |               | <b>3.903.275,27</b>  |               |                                                 |               | <b>2.093.822,08</b>  |               |                                                          |               | <b>3.903.275,27</b>  |               |

\* Pueden incorporar adicionalmente, en su caso, garantías personales de terceros y/o garantías reales  
May in addition include third-party personal guarantees, as the case may be, and/or security interests

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