

## BBVA-5 FTPYME Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Tipos de Garantía / Distribution by Types of Security

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/10/2016

Divisa / Currency: EUR

| Tipos de Garantía<br>Types of Security                                                | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                      |               | Principal Vencido Impagado<br>Overdue Principal |               |                      |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                      |               |
|---------------------------------------------------------------------------------------|----------------------------------------------------------|---------------|----------------------|---------------|-------------------------------------------------|---------------|----------------------|---------------|----------------------------------------------------------|---------------|----------------------|---------------|
|                                                                                       | Num.                                                     | %             | Importe / Amount     | %             | Num.                                            | %             | Importe / Amount     | %             | Num.                                                     | %             | Importe / Amount     | %             |
| * Garantía hipoteca inmobiliaria<br>Real Estate Mortgage                              | 306                                                      | 46,50         | 34.693.797,78        | 64,95         | 68                                              | 18,94         | 10.546.811,21        | 41,76         | 264                                                      | 80,49         | 24.146.986,57        | 85,74         |
| ** Garantías reales: otras<br>Security interests: other                               | 3                                                        | 0,46          | 460.568,07           | 0,86          | 3                                               | 0,84          | 460.568,07           | 1,82          | 0                                                        | 0,00          | 0,00                 | 0,00          |
| Garantía aval o fianza de terceros<br>Third-party bond or guarantee                   | 1                                                        | 0,15          | 37.300,26            | 0,07          | 0                                               | 0,00          | 0,00                 | 0,00          | 1                                                        | 0,30          | 37.300,26            | 0,13          |
| Garantía personal (sin garantía especial)<br>Personal guarantee (no special security) | 348                                                      | 52,89         | 18.222.842,58        | 34,12         | 288                                             | 80,22         | 14.245.541,17        | 56,41         | 63                                                       | 19,21         | 3.977.301,41         | 14,12         |
| <b>Total :</b>                                                                        | <b>658</b>                                               | <b>100,00</b> | <b>53.414.508,69</b> | <b>100,00</b> | <b>359</b>                                      | <b>100,00</b> | <b>25.252.920,45</b> | <b>100,00</b> | <b>328</b>                                               | <b>100,00</b> | <b>28.161.588,24</b> | <b>100,00</b> |
| <b>Media Ponderada / Weighted Average :</b>                                           |                                                          |               |                      |               |                                                 |               |                      |               |                                                          |               |                      |               |
| <b>Media Simple / Average :</b>                                                       |                                                          |               | <b>81.177,06</b>     |               |                                                 |               | <b>70.342,40</b>     |               |                                                          |               | <b>85.858,50</b>     |               |
| <b>Mínimo / Minimum :</b>                                                             |                                                          |               | <b>1,00</b>          |               |                                                 |               | <b>1,00</b>          |               |                                                          |               | <b>353,64</b>        |               |
| <b>Máximo / Maximum :</b>                                                             |                                                          |               | <b>3.972.963,16</b>  |               |                                                 |               | <b>2.117.365,92</b>  |               |                                                          |               | <b>3.972.963,16</b>  |               |

\* Pueden incorporar adicionalmente, en su caso, garantías personales de terceros y/o garantías reales  
May in addition include third-party personal guarantees, as the case may be, and/or security interests

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