

## BBVA-5 FTPYME Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Tipos de Garantía / Distribution by Types of Security

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/12/2008

Divisa / Currency: EUR

| Tipos de Garantía<br>Types of Security                                                | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                      |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               |
|---------------------------------------------------------------------------------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------------------------|---------------|----------------------|---------------|----------------------------------------------------------|---------------|-----------------------|---------------|
|                                                                                       | Num.                                                     | %             | Importe / Amount      | %             | Num.                                            | %             | Importe / Amount     | %             | Num.                                                     | %             | Importe / Amount      | %             |
| * Garantía hipoteca inmobiliaria<br>Real Estate Mortgage                              | 1.399                                                    | 15,95         | 375.775.883,13        | 39,65         | 339                                             | 24,91         | 2.290.332,40         | 20,67         | 1.396                                                    | 16,12         | 373.485.550,73        | 39,87         |
| ** Garantías reales: otras<br>Security interests: other                               | 28                                                       | 0,32          | 6.013.571,19          | 0,63          | 6                                               | 0,44          | 664.391,32           | 6,00          | 27                                                       | 0,31          | 5.349.179,87          | 0,57          |
| Garantía aval o fianza de terceros<br>Third-party bond or guarantee                   | 8                                                        | 0,09          | 695.839,88            | 0,07          | 1                                               | 0,07          | 2.368,80             | 0,02          | 8                                                        | 0,09          | 693.471,08            | 0,07          |
| Garantía personal (sin garantía especial)<br>Personal guarantee (no special security) | 7.335                                                    | 83,64         | 565.337.851,22        | 59,65         | 1.015                                           | 74,58         | 8.121.690,68         | 73,31         | 7.231                                                    | 83,48         | 557.216.160,54        | 59,48         |
| <b>Total :</b>                                                                        | <b>8.770</b>                                             | <b>100,00</b> | <b>947.823.145,42</b> | <b>100,00</b> | <b>1.361</b>                                    | <b>100,00</b> | <b>11.078.783,20</b> | <b>100,00</b> | <b>8.662</b>                                             | <b>100,00</b> | <b>936.744.362,22</b> | <b>100,00</b> |
| <b>Media Ponderada / Weighted Average :</b>                                           |                                                          |               |                       |               |                                                 |               |                      |               |                                                          |               |                       |               |
| <b>Media Simple / Average :</b>                                                       |                                                          |               | <b>108.075,62</b>     |               |                                                 |               | <b>8.140,18</b>      |               |                                                          |               | <b>108.144,12</b>     |               |
| <b>Mínimo / Minimum :</b>                                                             |                                                          |               | <b>0,76</b>           |               |                                                 |               | <b>0,01</b>          |               |                                                          |               | <b>0,64</b>           |               |
| <b>Máximo / Maximum :</b>                                                             |                                                          |               | <b>6.750.763,50</b>   |               |                                                 |               | <b>916.666,64</b>    |               |                                                          |               | <b>6.750.763,50</b>   |               |

\* Pueden incorporar adicionalmente, en su caso, garantías personales de terceros y/o garantías reales  
May in addition include third-party personal guarantees, as the case may be, and/or security interests

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