

# BANKIA PYME 1 Fondo de Titulizacion de Activos

## Cartera de Activos Titulizados / Portfolio of Securitised Assets

### Distribución por Intervalos de Tipos de Interés Nominal Anual / Distribution by Nominal Annual Interest Rate Intervals

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 20/12/2013

Divisa / Currency: EUR

| Intervalos de Tipos de Interés<br>Interest Rate Intervals |        | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | % Tipo de Interés<br>% Interest Rate |        |        |
|-----------------------------------------------------------|--------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------|--------|--------|
|                                                           |        | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | Med.Pond.<br>W. Avg.                 | Min.   | Max.   |
| 0,000                                                     | 0,499  | 4                                                        | 0,05   | 309.694,83       | 0,05   | 0                                               | 0,00   | 0,00             | 0,00   | 4                                                        | 0,05   | 309.694,83       | 0,05   | 0,447                                | 0,425  | 0,460  |
| 0,500                                                     | 0,999  | 408                                                      | 4,91   | 34.931.822,58    | 5,42   | 25                                              | 8,59   | 21.366,32        | 9,80   | 408                                                      | 4,91   | 34.910.456,26    | 5,41   | 0,826                                | 0,500  | 0,995  |
| 1,000                                                     | 1,499  | 398                                                      | 4,79   | 81.469.934,04    | 12,63  | 17                                              | 5,84   | 25.603,97        | 11,74  | 398                                                      | 4,79   | 81.444.330,07    | 12,63  | 1,256                                | 1,000  | 1,494  |
| 1,500                                                     | 1,999  | 232                                                      | 2,79   | 75.431.915,16    | 11,70  | 11                                              | 3,78   | 3.680,66         | 1,69   | 232                                                      | 2,79   | 75.428.234,50    | 11,70  | 1,725                                | 1,500  | 1,988  |
| 2,000                                                     | 2,499  | 312                                                      | 3,76   | 29.090.251,59    | 4,51   | 8                                               | 2,75   | 3.591,46         | 1,65   | 312                                                      | 3,76   | 29.086.660,13    | 4,51   | 2,264                                | 2,000  | 2,495  |
| 2,500                                                     | 2,999  | 850                                                      | 10,24  | 58.287.632,86    | 9,04   | 28                                              | 9,62   | 25.380,20        | 11,64  | 850                                                      | 10,24  | 58.262.252,66    | 9,04   | 2,697                                | 2,500  | 2,984  |
| 3,000                                                     | 3,499  | 145                                                      | 1,75   | 26.722.933,81    | 4,14   | 3                                               | 1,03   | 2.186,71         | 1,00   | 145                                                      | 1,75   | 26.720.747,10    | 4,14   | 3,238                                | 3,000  | 3,495  |
| 3,500                                                     | 3,999  | 784                                                      | 9,44   | 68.731.795,14    | 10,66  | 31                                              | 10,65  | 31.161,74        | 14,29  | 784                                                      | 9,44   | 68.700.633,40    | 10,66  | 3,801                                | 3,500  | 3,995  |
| 4,000                                                     | 4,499  | 993                                                      | 11,96  | 56.379.965,36    | 8,74   | 23                                              | 7,90   | 11.701,70        | 5,36   | 993                                                      | 11,96  | 56.368.263,66    | 8,74   | 4,308                                | 4,000  | 4,499  |
| 4,500                                                     | 4,999  | 908                                                      | 10,94  | 55.166.849,64    | 8,55   | 24                                              | 8,25   | 9.251,59         | 4,24   | 908                                                      | 10,94  | 55.157.598,05    | 8,55   | 4,745                                | 4,500  | 4,995  |
| 5,000                                                     | 5,499  | 699                                                      | 8,42   | 46.842.194,94    | 7,26   | 27                                              | 9,28   | 30.942,61        | 14,19  | 699                                                      | 8,42   | 46.811.252,33    | 7,26   | 5,219                                | 5,000  | 5,495  |
| 5,500                                                     | 5,999  | 1.007                                                    | 12,13  | 37.484.943,55    | 5,81   | 39                                              | 13,40  | 22.172,35        | 10,17  | 1.007                                                    | 12,13  | 37.462.771,20    | 5,81   | 5,757                                | 5,500  | 5,995  |
| 6,000                                                     | 6,499  | 702                                                      | 8,46   | 22.664.891,85    | 3,51   | 19                                              | 6,53   | 9.570,92         | 4,39   | 702                                                      | 8,46   | 22.655.320,93    | 3,51   | 6,247                                | 6,000  | 6,500  |
| 6,500                                                     | 6,999  | 565                                                      | 6,81   | 43.859.157,66    | 6,80   | 17                                              | 5,84   | 4.698,69         | 2,15   | 565                                                      | 6,81   | 43.854.458,97    | 6,80   | 6,709                                | 6,500  | 6,997  |
| 7,000                                                     | 7,499  | 120                                                      | 1,45   | 4.561.895,53     | 0,71   | 3                                               | 1,03   | 866,66           | 0,40   | 120                                                      | 1,45   | 4.561.028,87     | 0,71   | 7,244                                | 7,000  | 7,494  |
| 7,500                                                     | 7,999  | 27                                                       | 0,33   | 1.246.846,17     | 0,19   | 5                                               | 1,72   | 13.565,67        | 6,22   | 27                                                       | 0,33   | 1.233.280,50     | 0,19   | 7,751                                | 7,500  | 7,956  |
| 8,000                                                     | 8,499  | 33                                                       | 0,40   | 358.721,01       | 0,06   | 3                                               | 1,03   | 1.206,43         | 0,55   | 33                                                       | 0,40   | 357.514,58       | 0,06   | 8,231                                | 8,000  | 8,484  |
| 8,500                                                     | 8,999  | 43                                                       | 0,52   | 584.906,36       | 0,09   | 2                                               | 0,69   | 333,52           | 0,15   | 43                                                       | 0,52   | 584.572,84       | 0,09   | 8,587                                | 8,500  | 8,900  |
| 9,000                                                     | 9,499  | 34                                                       | 0,41   | 429.235,63       | 0,07   | 1                                               | 0,34   | 114,60           | 0,05   | 34                                                       | 0,41   | 429.121,03       | 0,07   | 9,225                                | 9,000  | 9,450  |
| 9,500                                                     | 9,999  | 11                                                       | 0,13   | 135.726,59       | 0,02   | 2                                               | 0,69   | 257,30           | 0,12   | 11                                                       | 0,13   | 135.469,29       | 0,02   | 9,619                                | 9,500  | 9,850  |
| 10,000                                                    | 10,499 | 4                                                        | 0,05   | 35.624,46        | 0,01   | 0                                               | 0,00   | 0,00             | 0,00   | 4                                                        | 0,05   | 35.624,46        | 0,01   | 10,395                               | 10,000 | 10,450 |
| 10,500                                                    | 10,999 | 10                                                       | 0,12   | 102.864,14       | 0,02   | 1                                               | 0,34   | 45,00            | 0,02   | 10                                                       | 0,12   | 102.819,14       | 0,02   | 10,628                               | 10,500 | 10,700 |
| 11,000                                                    | 11,499 | 6                                                        | 0,07   | 70.419,00        | 0,01   | 1                                               | 0,34   | 173,13           | 0,08   | 6                                                        | 0,07   | 70.245,87        | 0,01   | 11,259                               | 11,000 | 11,350 |
| 11,500                                                    | 11,999 | 2                                                        | 0,02   | 19.908,53        | 0,00   | 1                                               | 0,34   | 245,42           | 0,11   | 2                                                        | 0,02   | 19.663,11        | 0,00   | 11,606                               | 11,550 | 11,650 |
| 12,000                                                    | 12,499 | 4                                                        | 0,05   | 44.076,20        | 0,01   | 0                                               | 0,00   | 0,00             | 0,00   | 4                                                        | 0,05   | 44.076,20        | 0,01   | 12,014                               | 12,000 | 12,150 |
| 12,500                                                    | 12,999 | 1                                                        | 0,01   | 12.928,33        | 0,00   | 0                                               | 0,00   | 0,00             | 0,00   | 1                                                        | 0,01   | 12.928,33        | 0,00   | 12,500                               | 12,500 | 12,500 |
| Total :                                                   |        | 8.302                                                    | 100,00 | 644.977.134,96   | 100,00 | 291                                             | 100,00 | 218.116,65       | 100,00 | 8.302                                                    | 100,00 | 644.759.018,31   | 100,00 |                                      |        |        |
| Media Ponderada / Weighted Average :                      |        |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 3,554                                |        |        |
| Media Simple / Average :                                  |        |                                                          |        | 77.689,37        |        |                                                 |        | 749,54           |        |                                                          |        | 77.663,10        |        | 4,362                                |        |        |
| Mínimo / Minimum :                                        |        |                                                          |        | 32,80            |        |                                                 |        | 0,03             |        |                                                          |        | 32,80            |        | 0,425                                |        |        |
| Máximo / Maximum :                                        |        |                                                          |        | 33.072.034,35    |        |                                                 |        | 12.500,00        |        |                                                          |        | 33.072.034,35    |        | 12,500                               |        |        |